

## **Preliminary final result** of the public tender offer of

**Toyota Industries Corporation, Kariya-shi, Japan,**

for all publicly held registered shares with a nominal value of CHF 9.40 each of

**Uster Technologies AG, Uster**

### **Public tender offer**

On 29 February 2012, Toyota Industries Corporation, Kariya-shi, Japan ("**Toyo-ta**"), published the public tender offer ("**Offer**") according to art. 22 et seq. of the Federal Act on Stock Exchanges and Securities Trading for all publicly held registered shares of Uster Technologies AG, Uster ("**Uster**"), with a nominal value of CHF 9.40 each ("**Uster Shares**"). The offer price per Uster Share is CHF 44.00 net, less the gross amount of any dilutive effects regarding the Uster Share becoming effective prior to the settlement of the Offer, as described in the offer prospectus of 29 February 2012 ("**Prospectus**").

According to section A.2. (***Object of Offer***) of the Prospectus, a total of 4,201,623 Uster Shares were covered by the Offer on 24 February 2012. From 25 February 2012 until the end of the additional acceptance period on 4 May 2012, Uster issued a total of 295,500 Uster Shares out of its contingent capital. Hence, at the end of the additional acceptance period, a total of 4,497,123 Uster Shares were covered by the Offer.

### **Preliminary final result**

Until the expiration of the additional acceptance period on 4 May 2012, 4:00 p.m. CET, a total of 4,444,101 Uster Shares have been tendered under the Offer.

Provided that the Offer is settled, Toyota's shareholding in Uster, considering the tendered 4,444,101 Uster Shares to date, amounts to 8,702,478 Uster Shares at the end of the offer period, corresponding to 99.4% of all 8,755,500 Uster Shares listed as per 4 May 2012 (resp. 99.4% of the voting rights and the share capital of Uster).

### **Offer condition**

Until the settlement of the Offer, expected to take place on 15 May 2012, the Offer remains subject to the following condition (cf. section A.7. (***Condition***) of the Prospectus): No judgment, order or other authoritative measure has been issued which prohibits or declares illegal the Offer or the consummation thereof.

**Publication of the definitive final result**

The present final result is preliminary. The definitive final result will be published in the print media on 10 May 2012.

**Settlement**

The settlement of the Offer is expected to take place on 15 May 2012.

Zurich, 7 May 2012

Registered shares of Uster Technologies AG

Security number: 3,433,153

ISIN: CH0034331535

Ticker Symbol: USTN

**Financial Advisor and Offer Manager****NOMURA**